



# Gongjin Precision Ind. Co., Ltd.

## Q3 2025 Financial Results & Investor Conference

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December 29, 2025



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# Company Overview



## Core Capabilities

Expertise in **mold design, system integration, precision machining** and **special processes** for more than **40 years**.

## Basic Information

- Established in 1978
- Amount of Capital: 450.5 million NTD
- Employees: approx. 700
- Main operation site: Renwu, Kaohsiung

## Main Business Areas

- Semiconductor** equipment components
- Display** equipment components
- Aerospace** components
- Optical** components



# Gongin Location

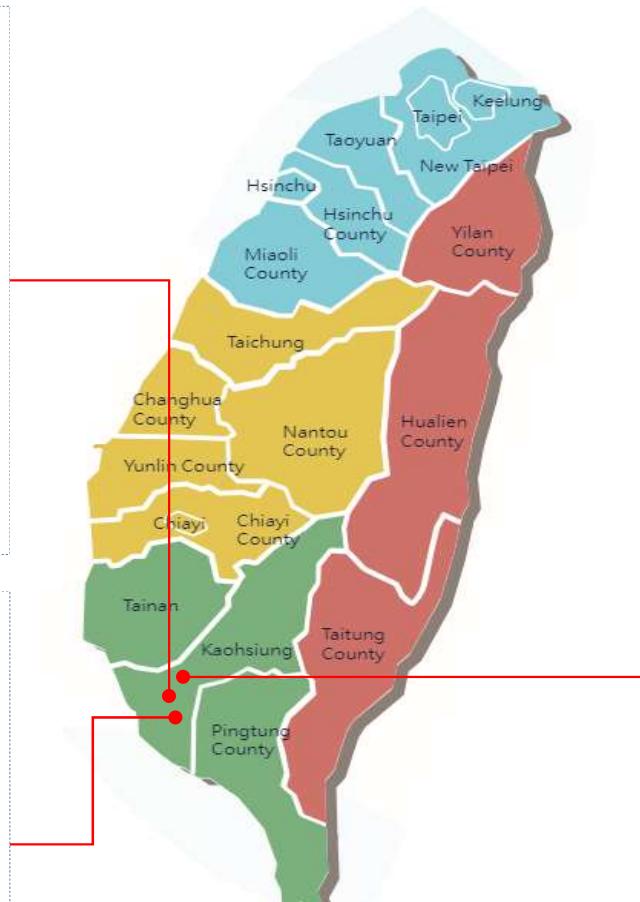


## Main Factory

- High-Tech Fab.
- Aerospace Fab.
- Ultra-Precision 5-Axis Machining Center



## Surface Treatment Factory



## Luzhu Science Park



**Subsidiary: Micronano  
(Servo Valves)**



**Kaohsiung Science  
Park Plant**



# Company History

- Gongin is founded on its expertise in precision mold design and manufacturing and has continuously invested in the development of **precision machining technologies** and special manufacturing processes. Our products are widely applied across high-end industries, including **semiconductors, display, aerospace, and optics**, and have been certified by leading global customers.

1978

Precision Mold  
Design/Manufacturing

1996

OEM Precision  
Components

2018

OBM

- Servo Valves
- Micro Turbines

Company Listed  
(3178.TWO)



# Core Competency



**Total Solution**



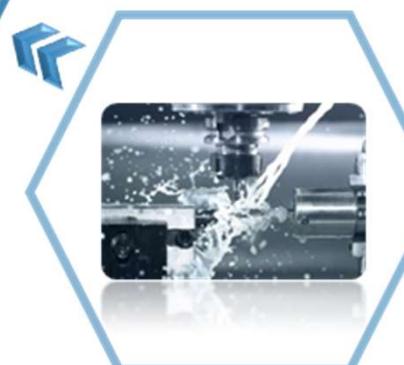
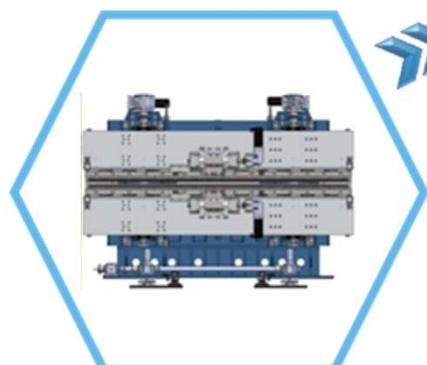
**Smart ERP System**



**Quality System**



**System Integration /  
Precision Assembly**



**Comprehensive  
Machining  
Capabilities**



# Total Solution



## Product / Process Design

- Precision Mold Design
- Jig/Fixture Design



CAD CAM

01

## Machining

- Milling/Turning/Grinding
- EDM/Sheet Metal



02

## Welding

- Arc Welding/Laser Welding
- Robotic Welding



03

## Heat Treatment

- Vacuum Furnace
- Air Furnace



04

## Surface Treatment

- Aluminum Alloy Surface Treatment
- Low Reflectivity Anodizing



05

## Assembly

- ISO 6 Cleanroom
- Global Logistics



06

## Testing

- Leak Testing / Hydrostatic Pressure Testing
- Helium Leak Testing



07

## Inspection

- CMM Precision Inspection
- Non-Destructive Testing



**TOTAL**  
Solution

# Quality Certifications



Quality Management System	Aerospace Process Quality System	Environmental Management System	Greenhouse Gas Inventory Certificate	Occupational Health and Safety Management System
<p><b>ISO 9001:2015</b>  <b>AS9100:D</b></p>	<p><b>Nadcap - Non-Destructive Testing</b>  <b>Nadcap - Wire Cutting</b>  <b>Nadcap - Chemical Treatment</b>  <b>Nadcap - Heat Treatment</b></p>	<p><b>ISO 14001:2015</b></p>	<p><b>ISO 14064-1</b></p>	<p><b>ISO45001:2018</b></p>



# Industry Outlook (Semiconductors)



- According to FSM, global **semiconductor** sales are projected to exceed **USD 1 trillion** by 2030.
- The semiconductor market is estimated to reach a **9%** annual growth rate between 2025 and 2030.

Global Semiconductor Sales (USD billions)



Source:



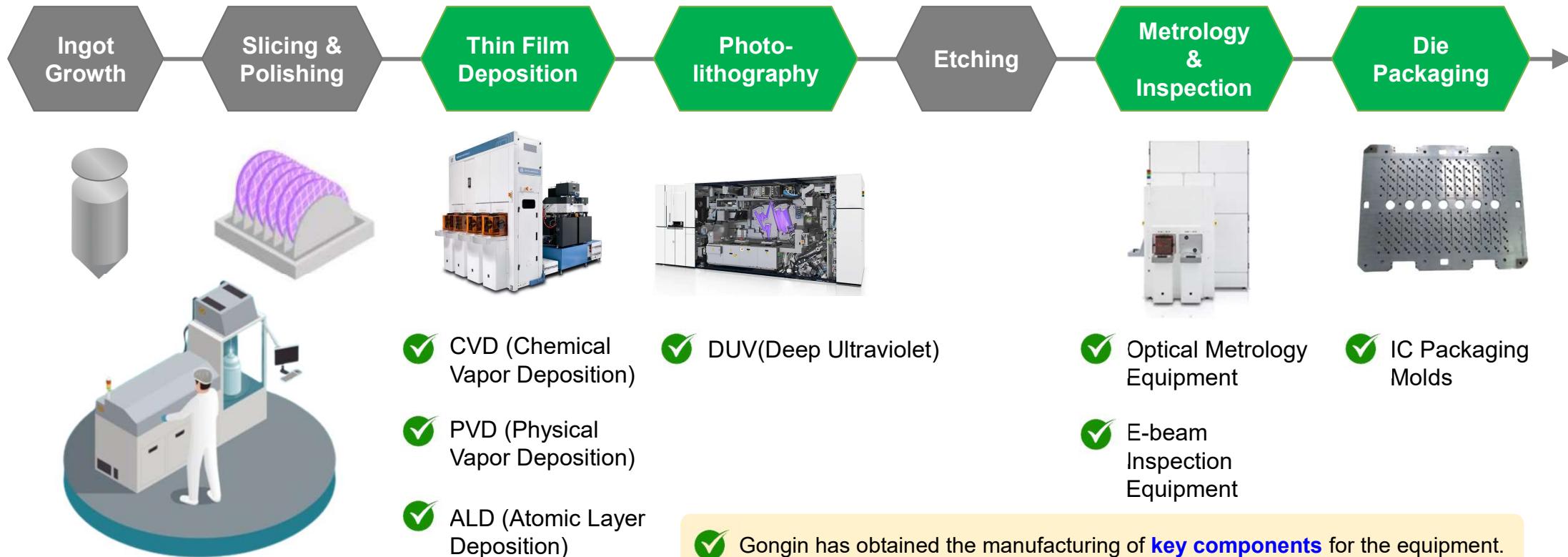


# Product Applications (Semiconductors)



- Gongin continues to enhance the manufacturing of key components for **semiconductor** equipment, which will cover processes such as **Thin Film, Lithography, Inspection, and Packaging**.

## Semiconductor manufacturing process



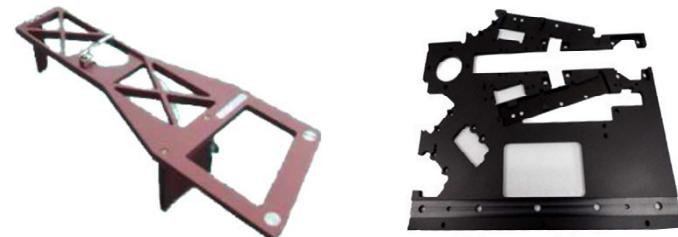


# Product Applications (Semiconductors)



- With excellent precision component R&D and manufacturing capabilities, Gongin satisfies the **high-precision** and **customized needs** of **semiconductor** equipment customers across diverse applications.

## DUV Lithography Equipment



## E-beam Inspection Equipment



## Optical Metrology Equipment





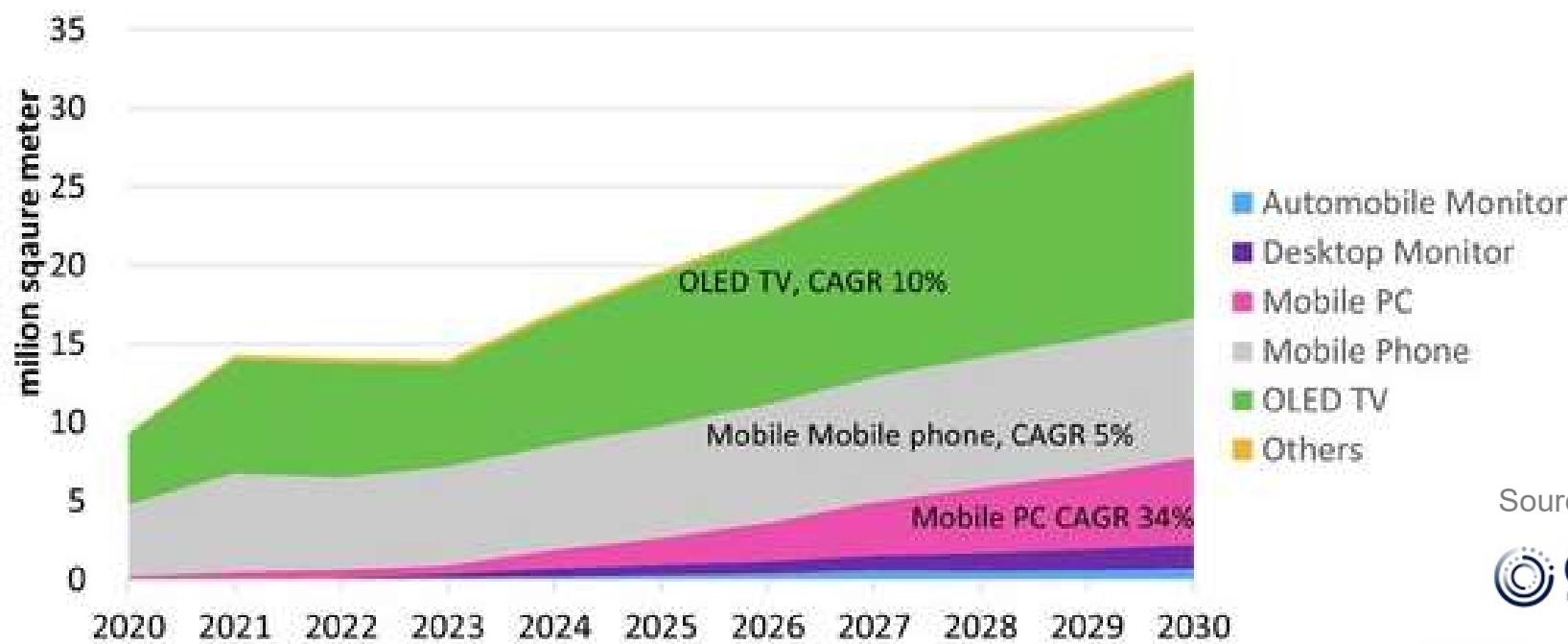
## Industry Outlook (Display)



- Market research indicates that the OLED display market will maintain an approximate **10% CAGR** through 2030.
- Flagship product series from multiple major brands are also gradually adopting **OLED panels**.



### Display Market Demand Forecast



Source:

 **Omdia**  
by Informa Techtarget

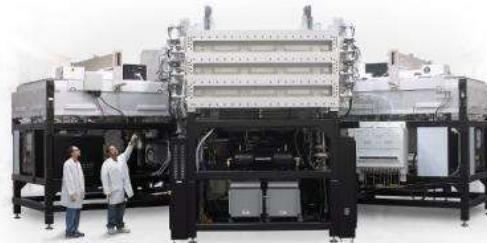


# Product Applications (Display)



- Gongin has long been deeply involved in the **display** sector, primarily supplying core components for equipment such as **CVD, PVD, and OLED** in the LCD manufacturing process.

**CVD Equipment**  
(Chemical Vapor Deposition)



**PVD Equipment**  
(Physical Vapor Deposition)



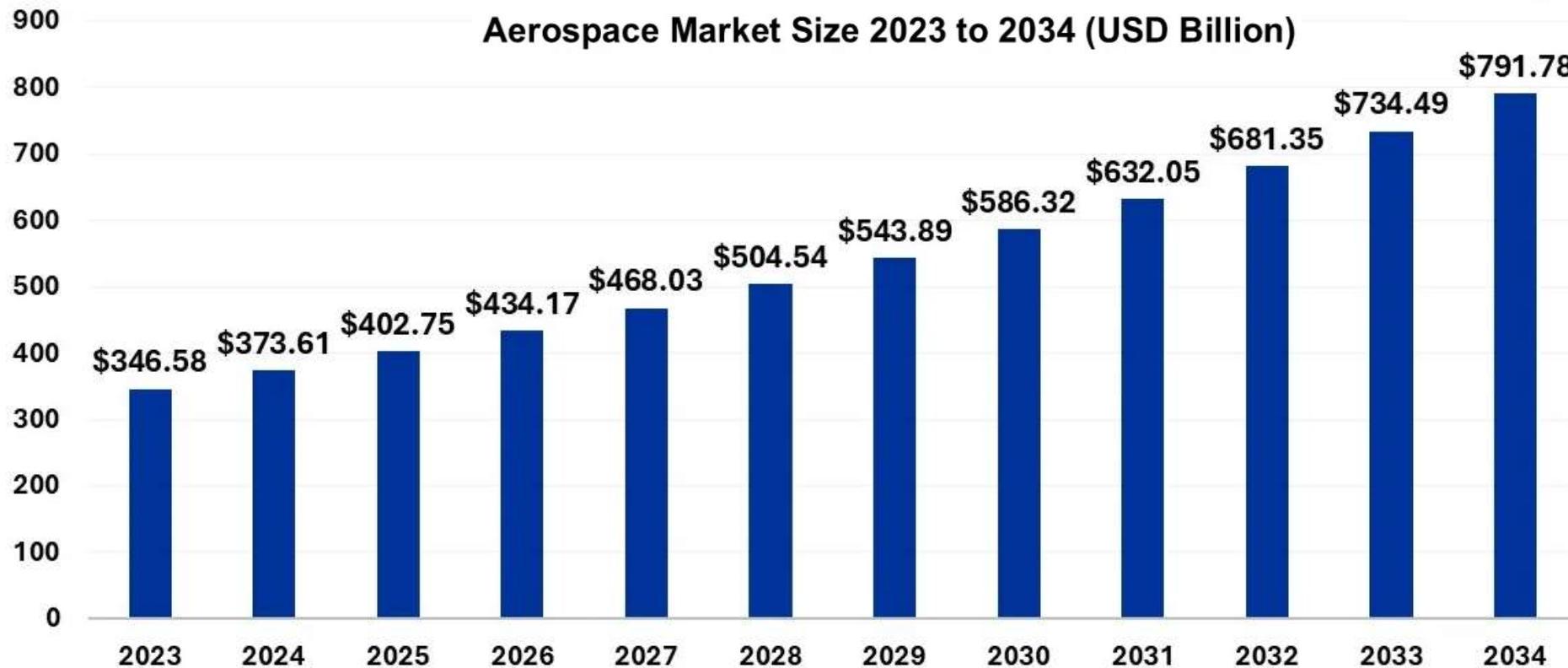
**OLED Production Equipment**



# Industry Outlook (Aerospace)



- According to Precedence Research, the **aerospace market** is projected to reach **\$791.78 billion** by 2034.
- The market is expected to grow at a CAGR of **7.91%** during the forecast period.





# Product Applications (Aerospace)



- Gongin develops and manufactures key components for **actuators, servo valves, and satellite systems** for aircraft such as the Boeing 787, Airbus A330, and Falcon 7X, according to aerospace-grade standards.

Aviation

Components for Actuators and Servo Valves



Space

Development of Core Components for Satellite Systems

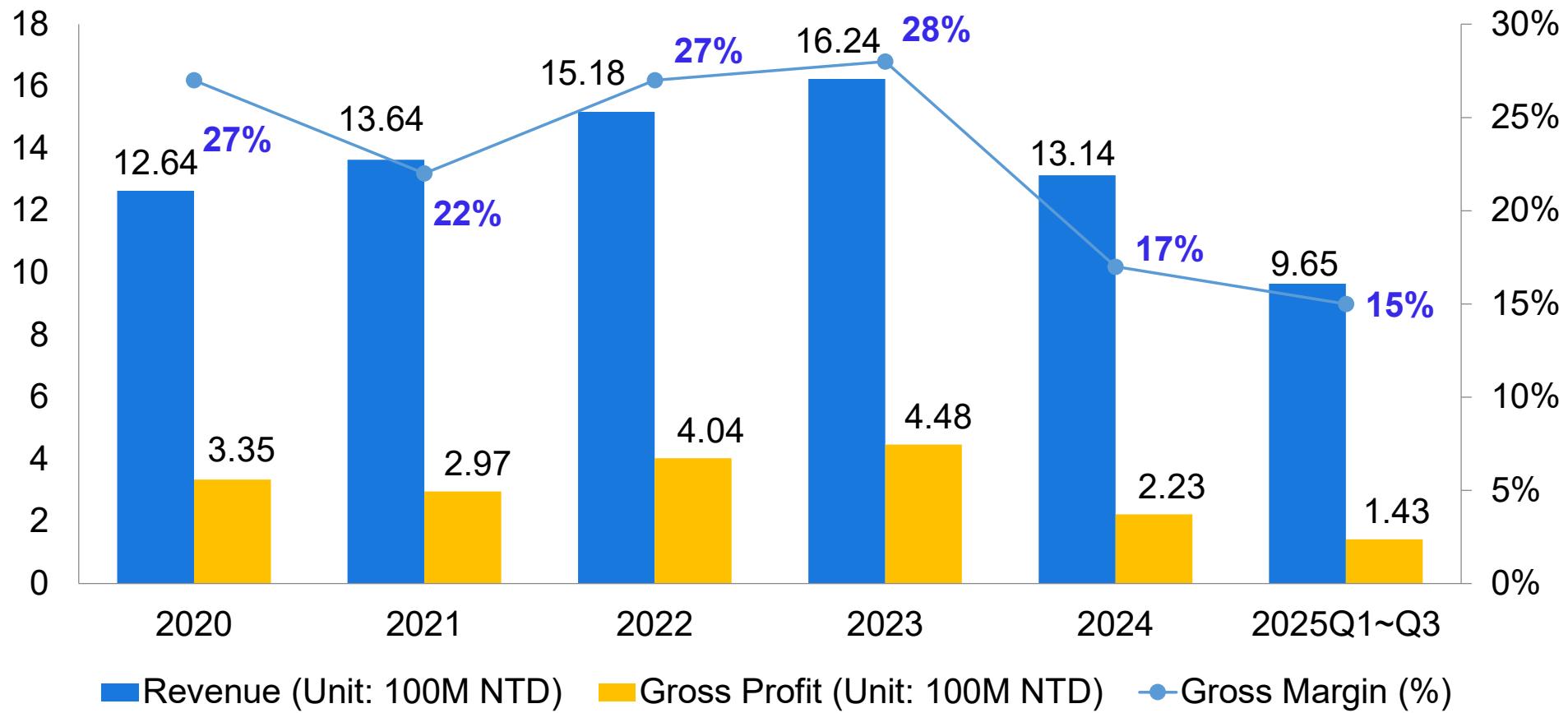




# Financial Performance



## Revenue, Gross Profit, and Gross Margin

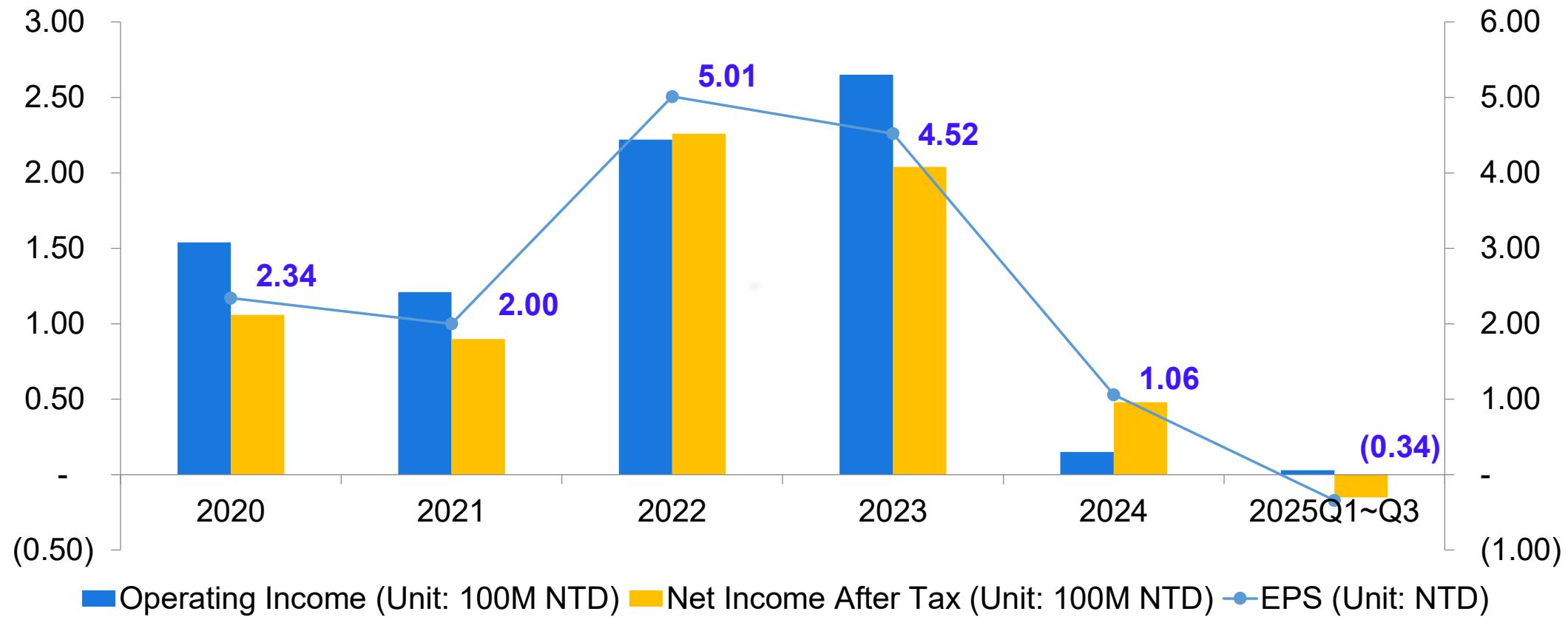




# Financial Performance



## Operating Income, Net Income After Tax, and EPS

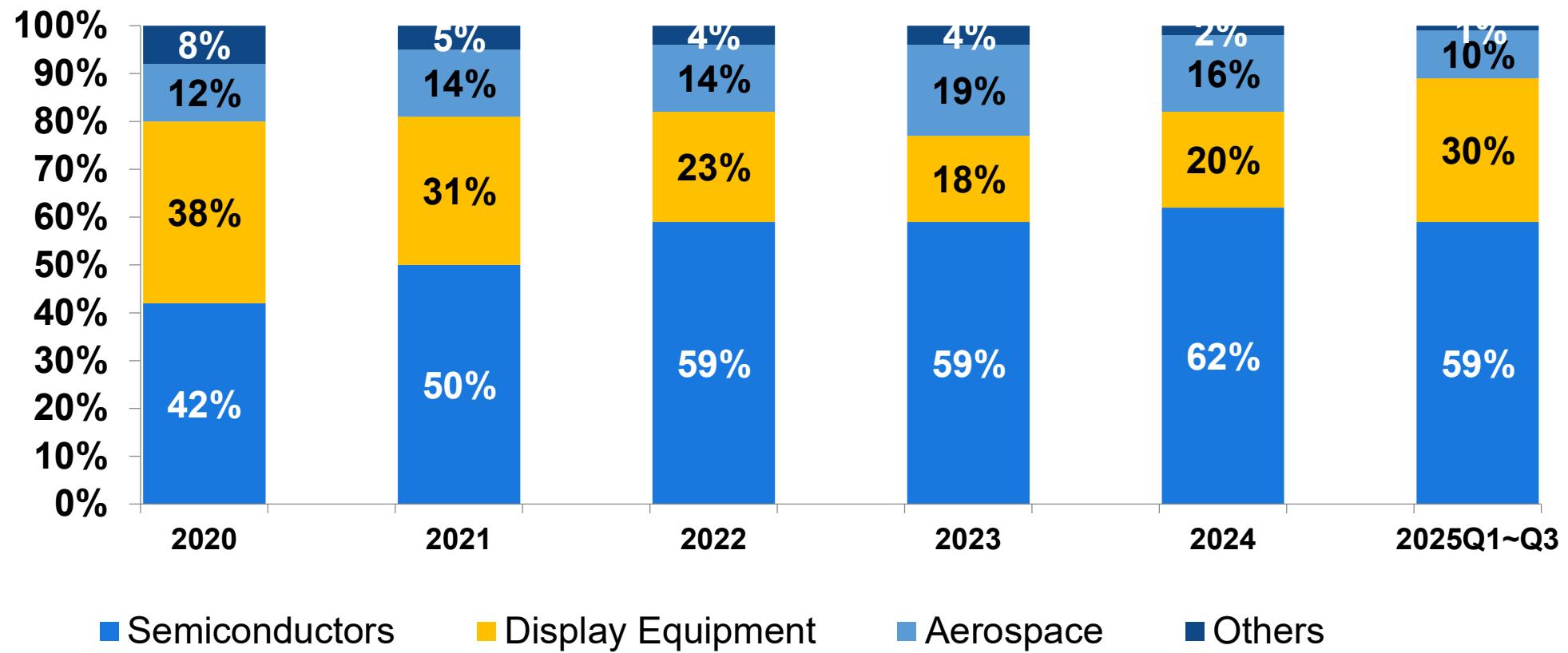




# Financial Performance



## Revenue Distribution



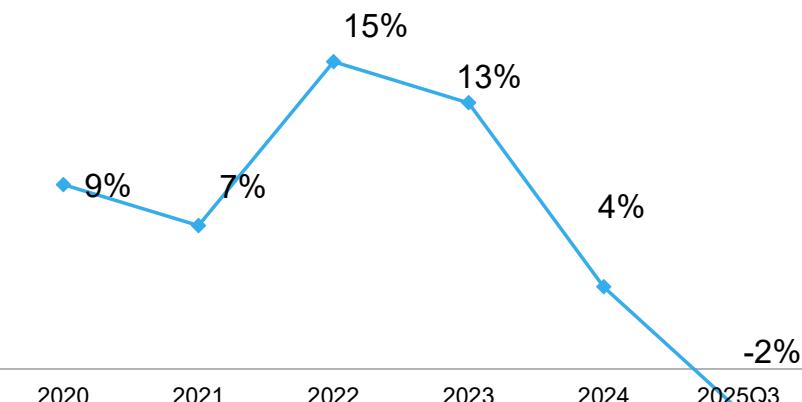


# Financial Performance

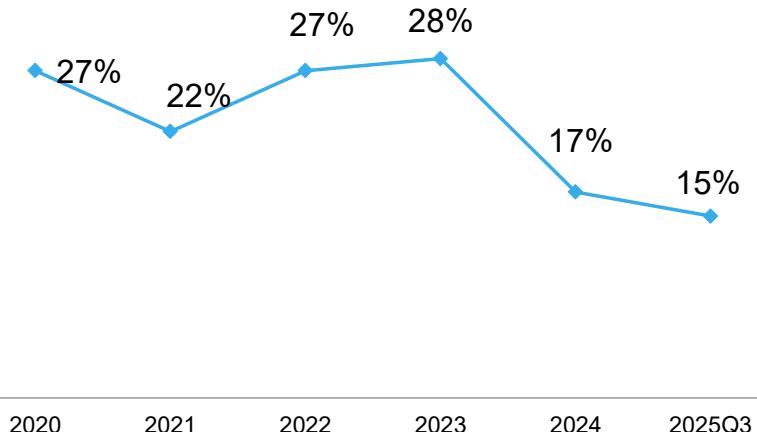


## Financial Performance Trends

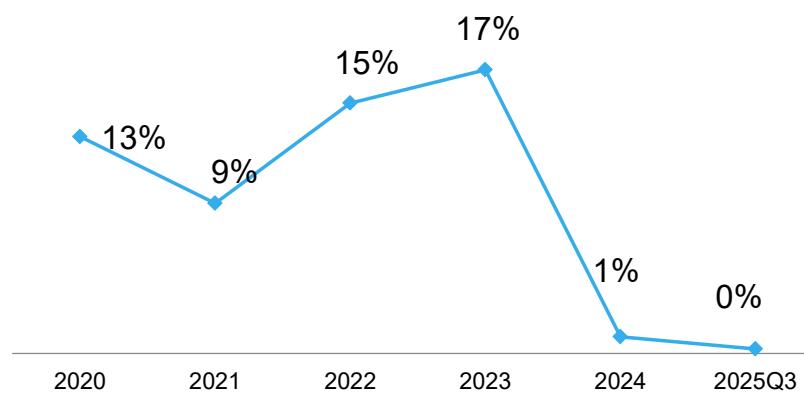
### Net Profit Margin



### Gross Margin



### Operating Margin





# Capacity Expansion



- Objective: To increase **production capacity** and supply chain resilience, and to strengthen global service capabilities.
- Location: Luzhu Science Park, Kaohsiung
- Planning: Related components for **semiconductor** equipment and the **aerospace** industry
- Progress: The main building structure has been completed; operations are expected to commence in **2026**.





# Future Outlook



## Deepening R&D in Key Technologies

**High-Precision** Machining and Assembly Capabilities

**High-Complexity** Geometry and Manufacturing capabilities

**High-Cleanliness** Cleaning capabilities

(compliant with ultra-high vacuum environments)

01



## Accelerating Production Capacity Optimization

### Kaohsiung Science Park Plant (STSP Branch)

Addressing the growth of the semiconductor and aerospace industries.

### Surface Treatment Factory

Adding new production lines to meet high-standard business needs.

### Main Factory

Expanding Ultra-High Vacuum (UHV) semiconductor process production lines.

02

03

## Strengthening Strategic Positioning to Expand Market Share

### Expanding into Aerospace and New Energy sectors

Servo valves, reaction wheels (satellites), and microturbines.

### Key Components for Semiconductor Equipment

Precision packaging molds and key components for optical equipment.

# THANK YOU



<http://www.gongin.com.tw>

