



Gongin Precision Ind. Co., Ltd.

Q3 2025 Financial Results & Investor Conference

Presenter : Hung-Ying, Su

December 29, 2025



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- This presentation may contain predictions, estimates or other information that might be considered forward-looking which are subject to significant risks and uncertainties.

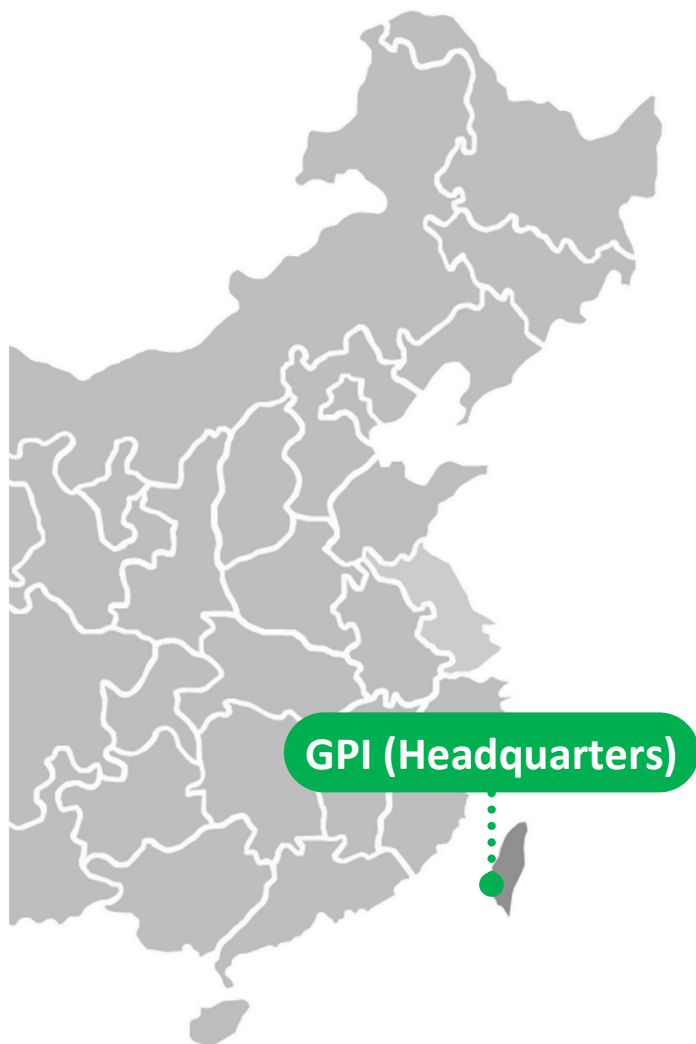
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Company Overview



Core Capabilities

Expertise in **mold design**, **system integration**, **precision machining** and **special processes** for more than **40 years**.

Basic Information

- ☐ Established in 1978
- ☐ Amount of Capital: 450.5 million NTD
- ☐ Employees: approx. 700
- ☐ Main operation site: Renwu, Kaohsiung

Main Business Areas

- ☐ **Semiconductor** equipment components
- ☐ **Display** equipment components
- ☐ **Aerospace** components
- ☐ **Optical** components

Gongin Location

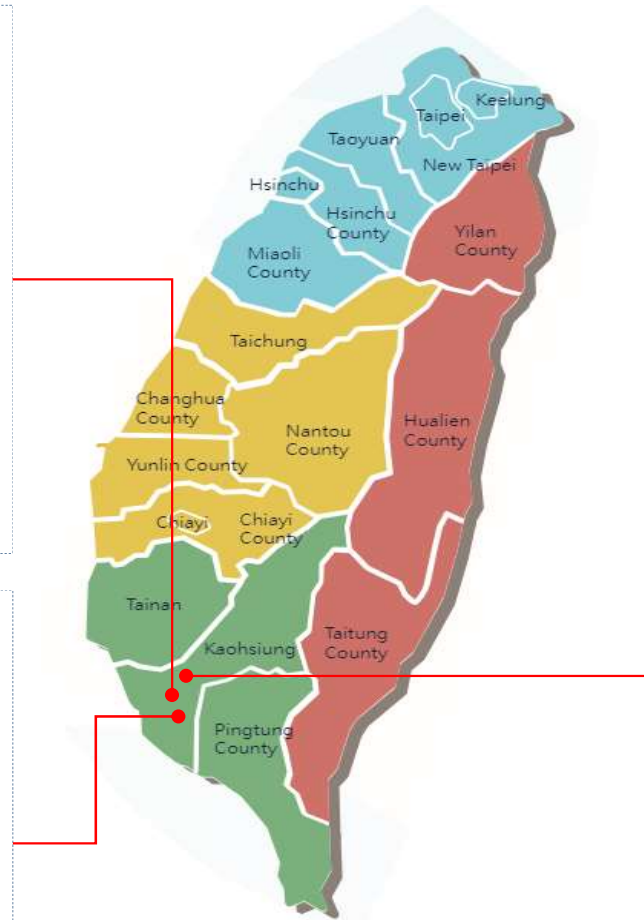


Main Factory

- High-Tech Fab.
- Aerospace Fab.
- Ultra-Precision 5-Axis Machining Center



Surface Treatment Factory



Luzhu Science Park



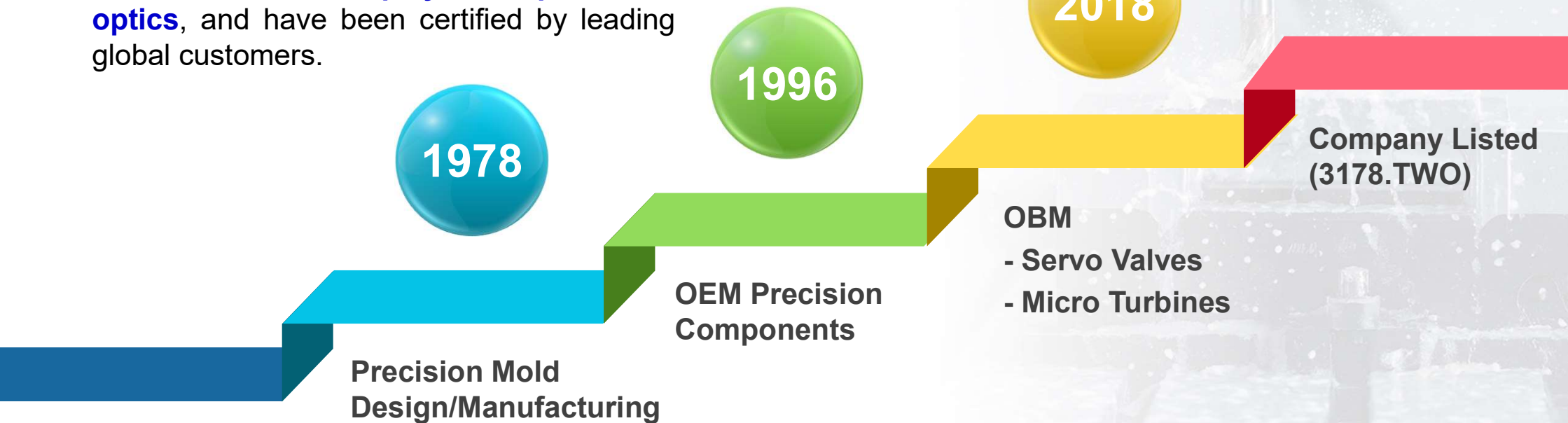
**Subsidiary: Micronano
(Servo Valves)**



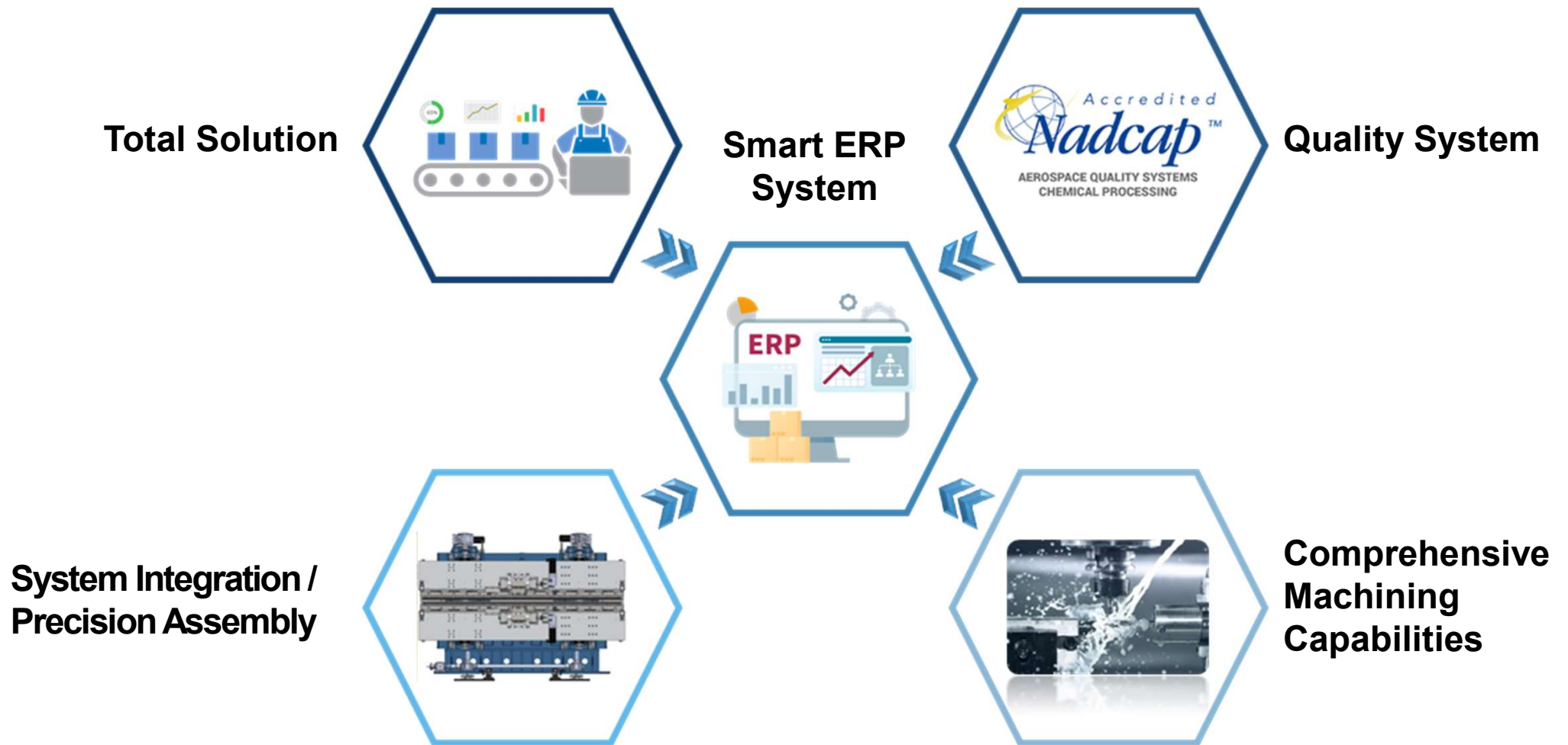
**Kaohsiung Science
Park Plant**

Company History

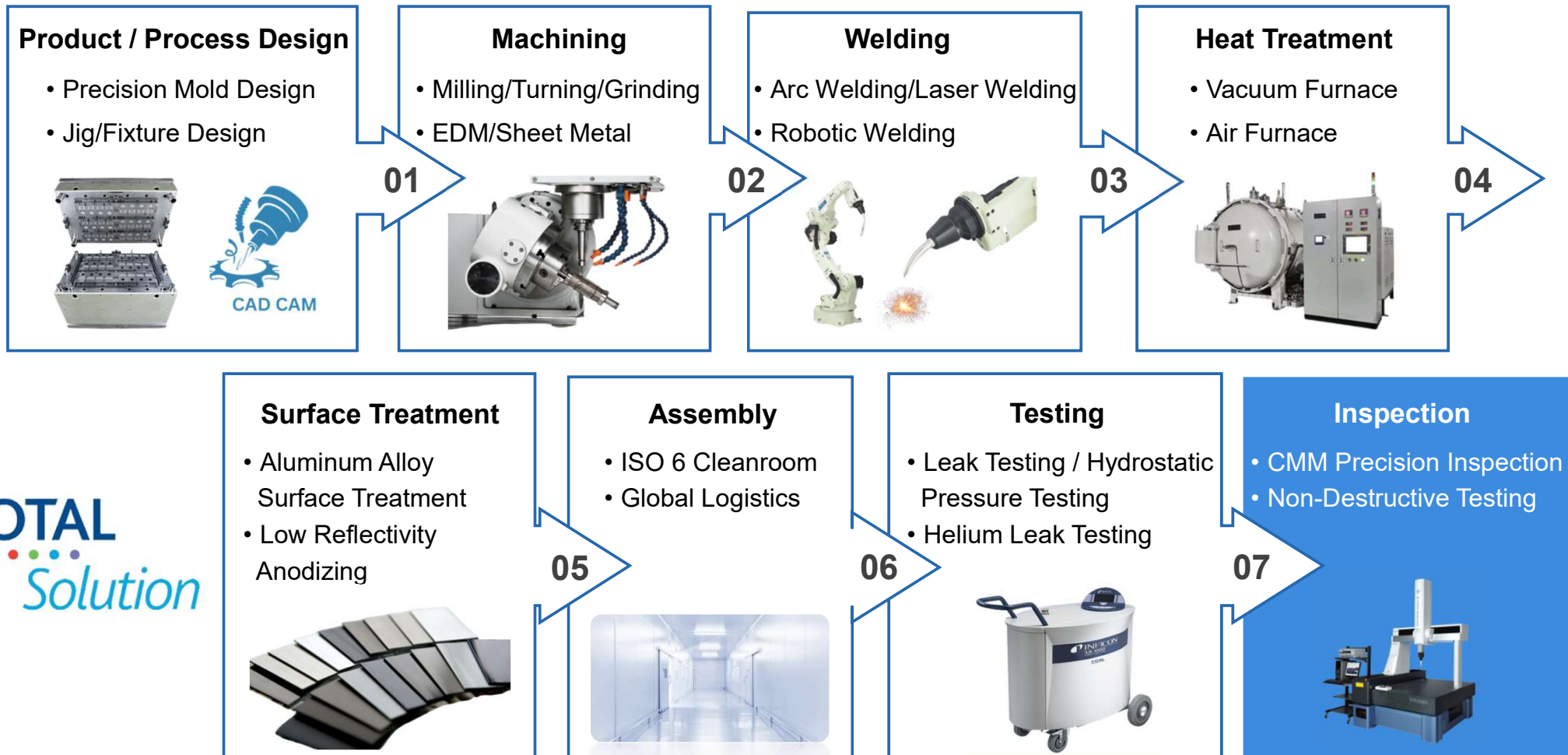
- Gongin is founded on its expertise in precision mold design and manufacturing and has continuously invested in the development of **precision machining technologies** and special manufacturing processes. Our products are widely applied across high-end industries, including **semiconductors, display, aerospace, and optics**, and have been certified by leading global customers.



Core Competency








Total Solution



TOTAL
Solution

Quality Certifications



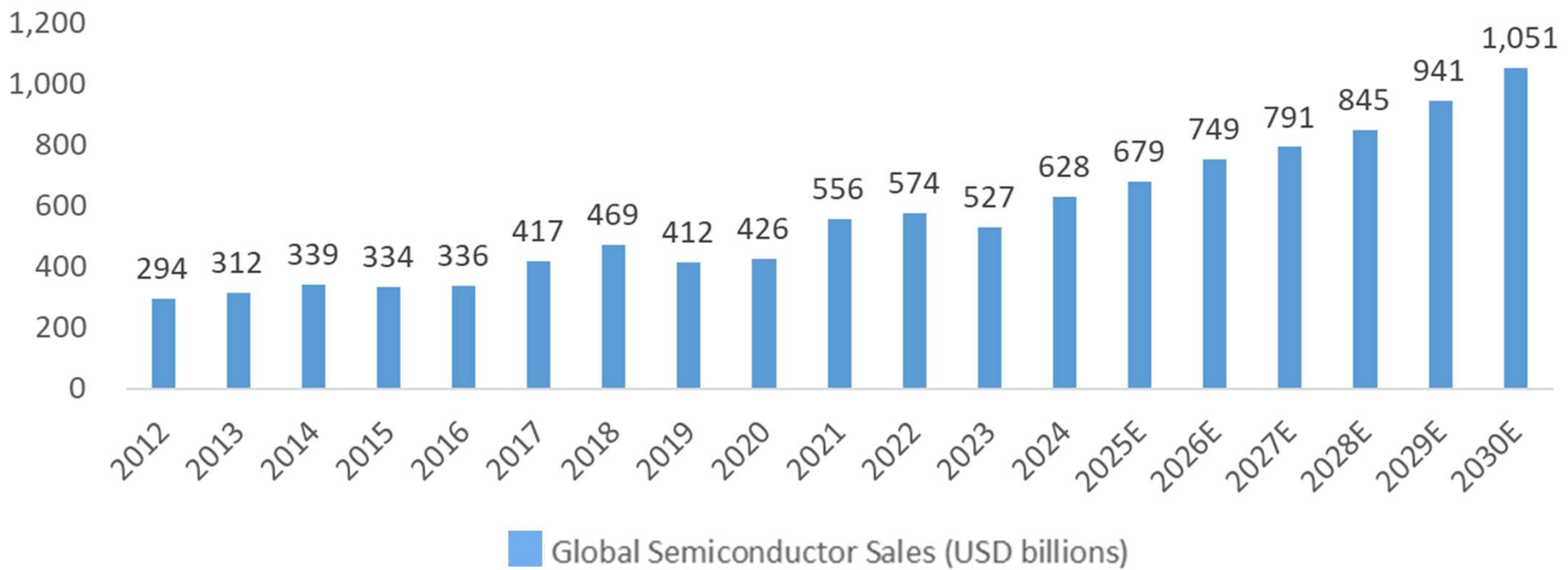
Quality Management System	Aerospace Process Quality System	Environmental Management System	Greenhouse Gas Inventory Certificate	Occupational Health and Safety Management System
 <p>AFAC Certificate N° 2010/3898.8 Page 1 / 1</p> <p>Certificate Certificat</p> <p>AFAC Certification certifies that the management system implemented for AFAC Certification certifies that the management system implemented for AFAC Certification certifies that the management system implemented for</p> <p>GONGIN PRECISION IND. CO., LTD.</p> <p>MANUFACTURING OF TOOLS, DIE, MOLDS AND PRECISION PARTS SURFACE PLATING, HEAT TREATMENT AND SUB-ASSEMBLY OF COMPONENTS</p> <p>ISO 9001:2015</p> <p>2020-12-10</p> <p>2028-12-09</p> <p>afac</p>	 <p>Nadcap Administered by PMI</p> <p>This certificate is granted and awarded by the authority of the Nadcap Management Council to:</p> <p>Gongin Precision Ind. Co. Ltd 168 Pa-Te 2nd Rd. Ren Wu Kaohsiung Kaohsiung, 81402 Taiwan (Province of China)</p> <p>NonDestructive Testing</p> <p>Certificate Number: NDC202170 Expiration Date: 30 November 2027 Accreditation Length: 34 Months</p> <p>Jay Solomon Executive Vice President & Chief Operating Officer</p> <p>Performance Institute (PI) 161 Thorn Hill Road Warrimoo, NSW 2266-7027</p>	 <p>IMQ www.imq.it</p> <p>CERTIFICATE N. 1204/2021</p> <p>ISO 14001:2015</p> <p>GONGIN PRECISION IND. CO., LTD. 公明精密工業股份有限公司 No. 168, Pa-te 2nd Rd., Ren Wu Kaohsiung City 814, Taiwan, R.O.C. 高雄市中區大港二街168號 81402</p> <p>ISO 14001:2015</p> <p>2021-01-01</p> <p>2027-12-31</p> <p>CISO</p>	 <p>AFAC Certificate N° 2010/3898.8 Page 1 / 1</p> <p>Certificate Certificat</p> <p>AFAC Certification certifies that the management system implemented for AFAC Certification certifies that the management system implemented for AFAC Certification certifies that the management system implemented for</p> <p>GONGIN PRECISION IND. CO., LTD.</p> <p>MANUFACTURING OF TOOLS, DIE, MOLDS AND PRECISION PARTS SURFACE PLATING, HEAT TREATMENT AND SUB-ASSEMBLY OF COMPONENTS</p> <p>ISO 14064-1</p> <p>2020-12-10</p> <p>2028-12-09</p> <p>afac</p>	 <p>IMQ www.imq.it</p> <p>CERTIFICATE N. 1271/2021</p> <p>ISO 45001:2018</p> <p>GONGIN PRECISION IND. CO., LTD. 公明精密工業股份有限公司 No. 168, Pa-te 2nd Rd., Ren Wu Kaohsiung City 814, Taiwan, R.O.C. 高雄市中區大港二街168號 81402</p> <p>ISO 45001:2018</p> <p>2021-01-01</p> <p>2027-12-31</p> <p>CISO</p>
<p>ISO 9001:2015 AS9100:D</p>	<p>Nadcap - Non-Destructive Testing Nadcap - Wire Cutting Nadcap - Chemical Treatment Nadcap - Heat Treatment</p>	<p>ISO 14001:2015</p>	<p>ISO 14064-1</p>	<p>ISO45001:2018</p>

Industry Outlook (Semiconductors)

- According to FSM, global **semiconductor** sales are projected to exceed **USD 1 trillion** by 2030.
- The semiconductor market is estimated to reach a **9%** annual growth rate between 2025 and 2030.



Global Semiconductor Sales (USD billions)



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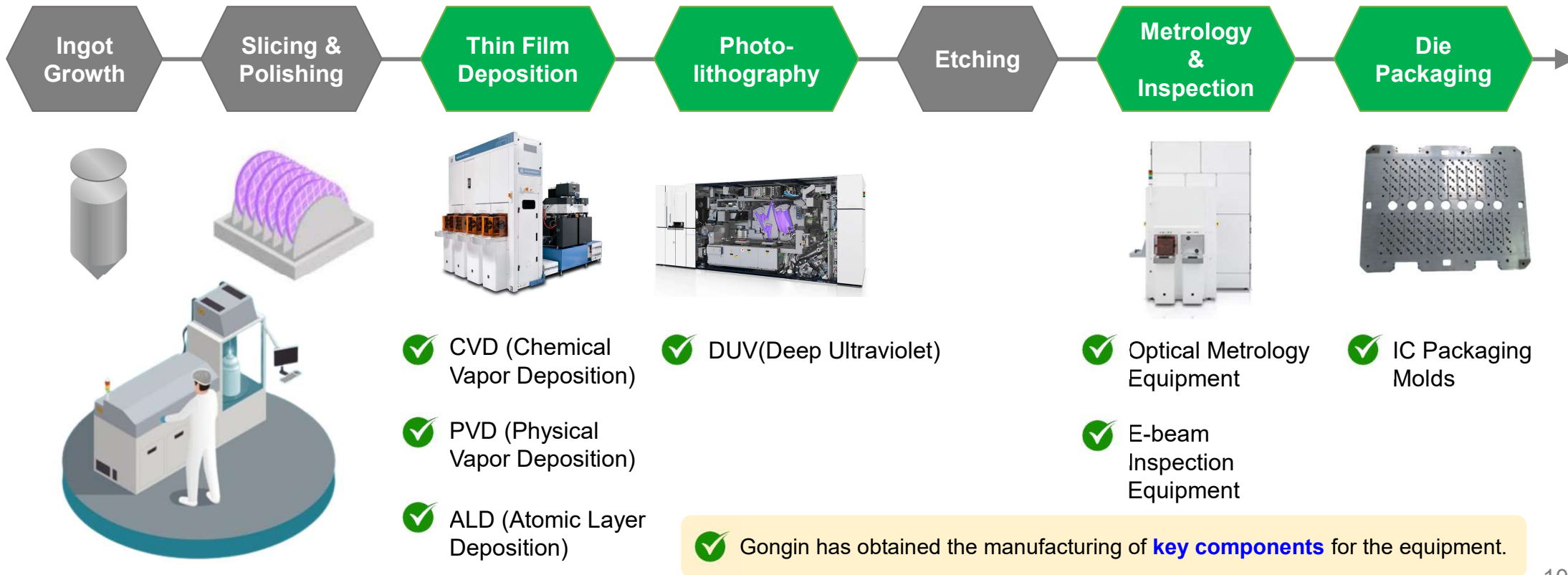


Product Applications (Semiconductors)



- Gongin continues to enhance the manufacturing of key components for **semiconductor** equipment, which will cover processes such as **Thin Film, Lithography, Inspection, and Packaging**.

Semiconductor manufacturing process

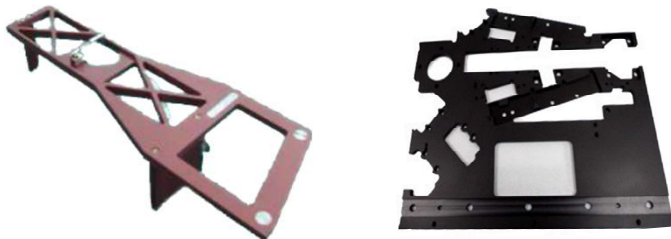
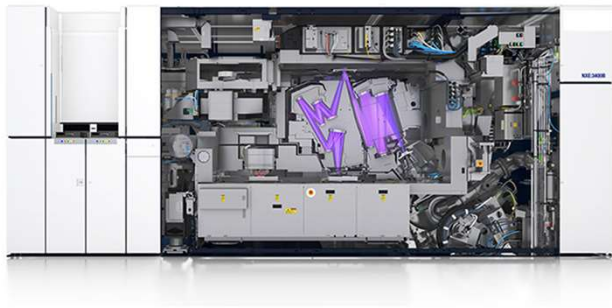


Product Applications (Semiconductors)



- With excellent precision component R&D and manufacturing capabilities, Gongin satisfies the **high-precision** and **customized needs** of **semiconductor** equipment customers across diverse applications.

DUV Lithography Equipment



E-beam Inspection Equipment



Optical Metrology Equipment



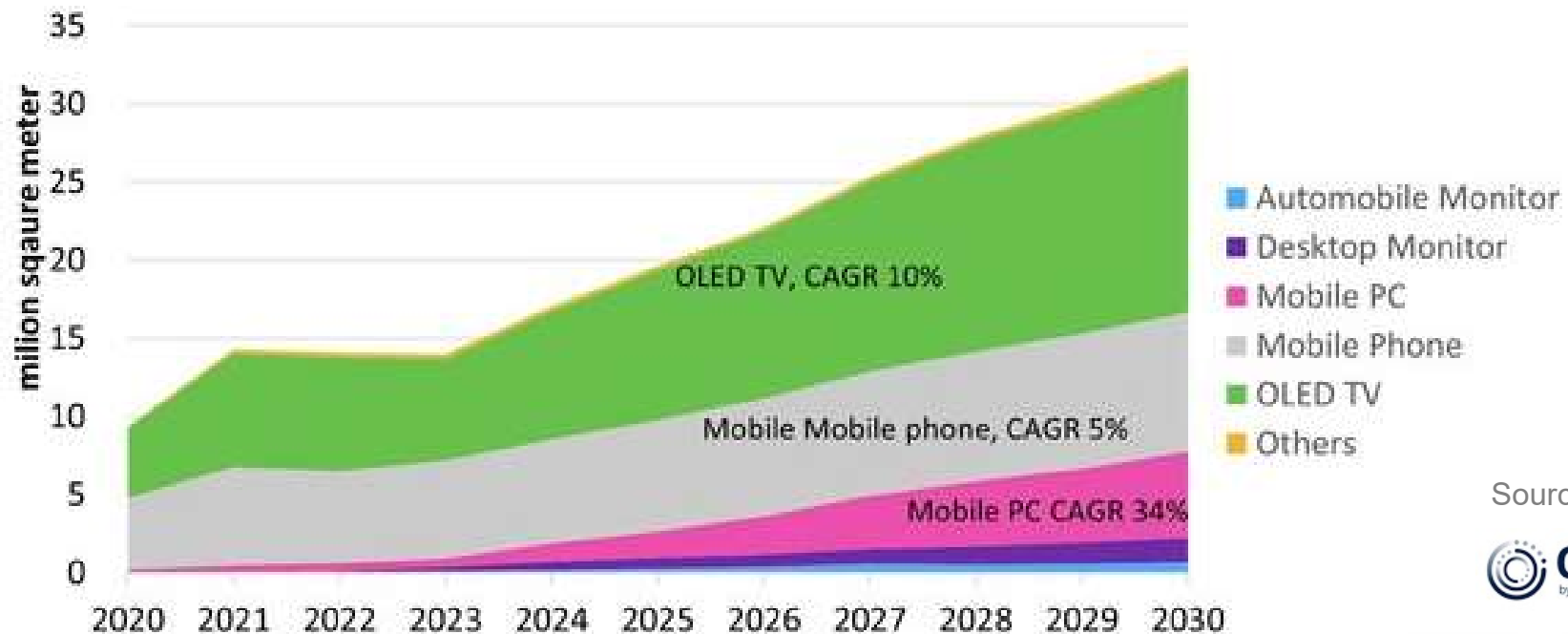
Industry Outlook (Display)



- Market research indicates that the OLED display market will maintain an approximate **10%** CAGR through 2030.
- Flagship product series from multiple major brands are also gradually adopting **OLED panels**.



Display Market Demand Forecast



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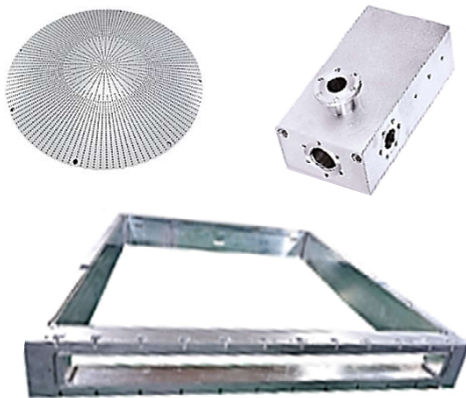
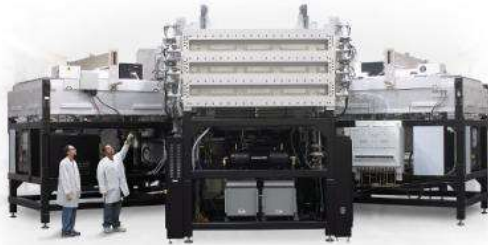


Product Applications (Display)



- Gongin has long been deeply involved in the **display** sector, primarily supplying core components for equipment such as **CVD, PVD, and OLED** in the LCD manufacturing process.

CVD Equipment (Chemical Vapor Deposition)



PVD Equipment (Physical Vapor Deposition)



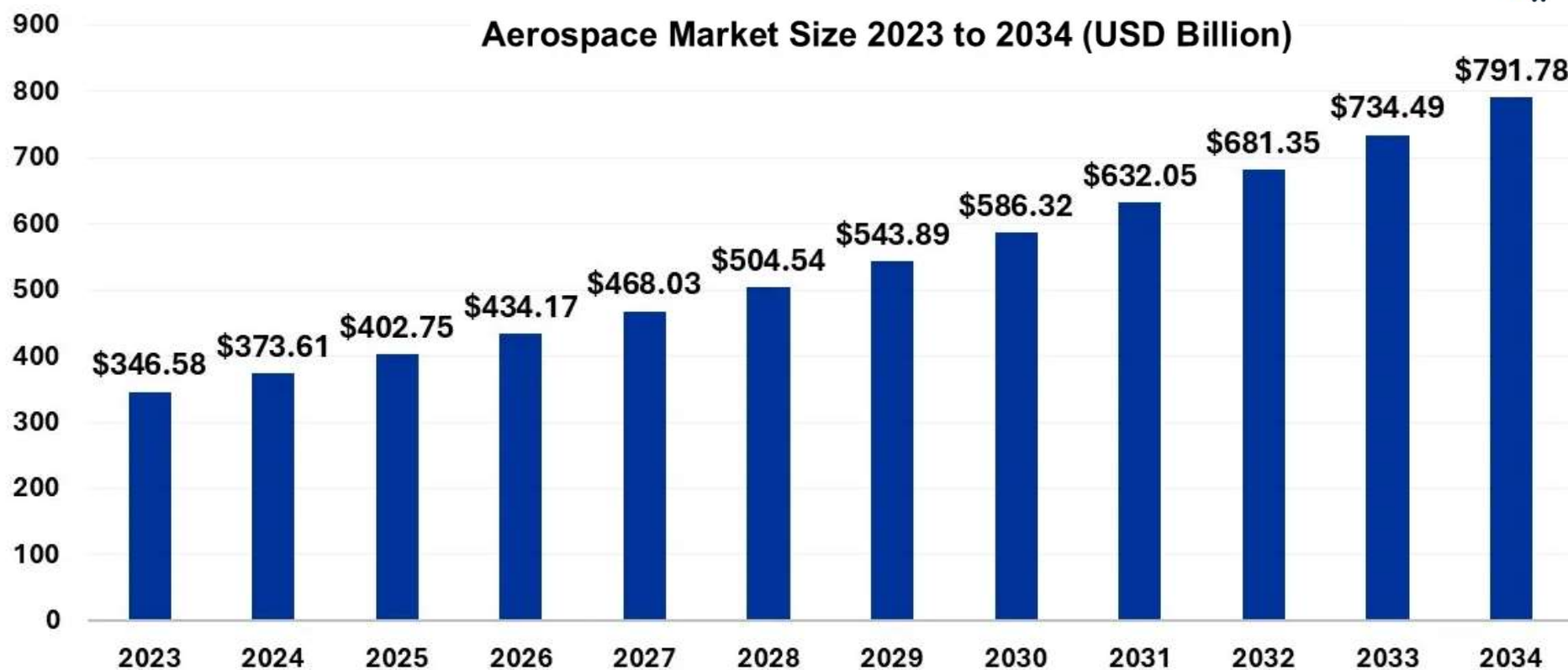
OLED Production Equipment



Industry Outlook (Aerospace)



- According to Precedence Research, the **aerospace market** is projected to reach **\$791.78 billion** by 2034.
- The market is expected to grow at a CAGR of **7.91%** during the forecast period.



Source:

Precedence
RESEARCH

Product Applications (Aerospace)



- Gongin develops and manufactures key components for **actuators, servo valves, and satellite systems** for aircraft such as the Boeing 787, Airbus A330, and Falcon 7X, according to aerospace-grade standards.

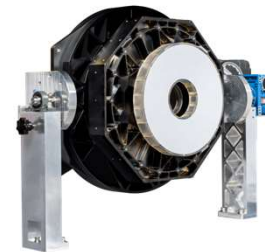
Aviation

Components for Actuators and Servo Valves



Space

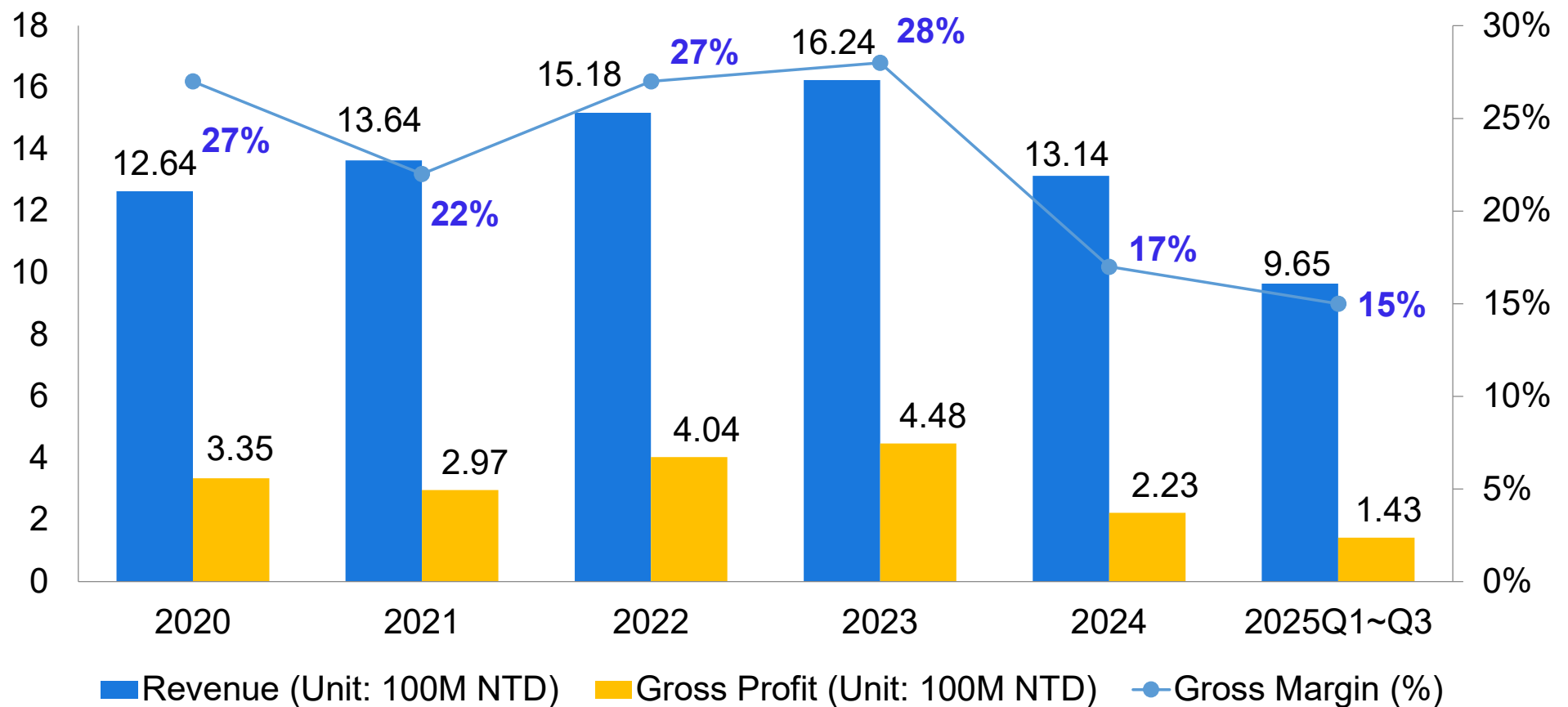
Development of Core Components for Satellite Systems



Financial Performance



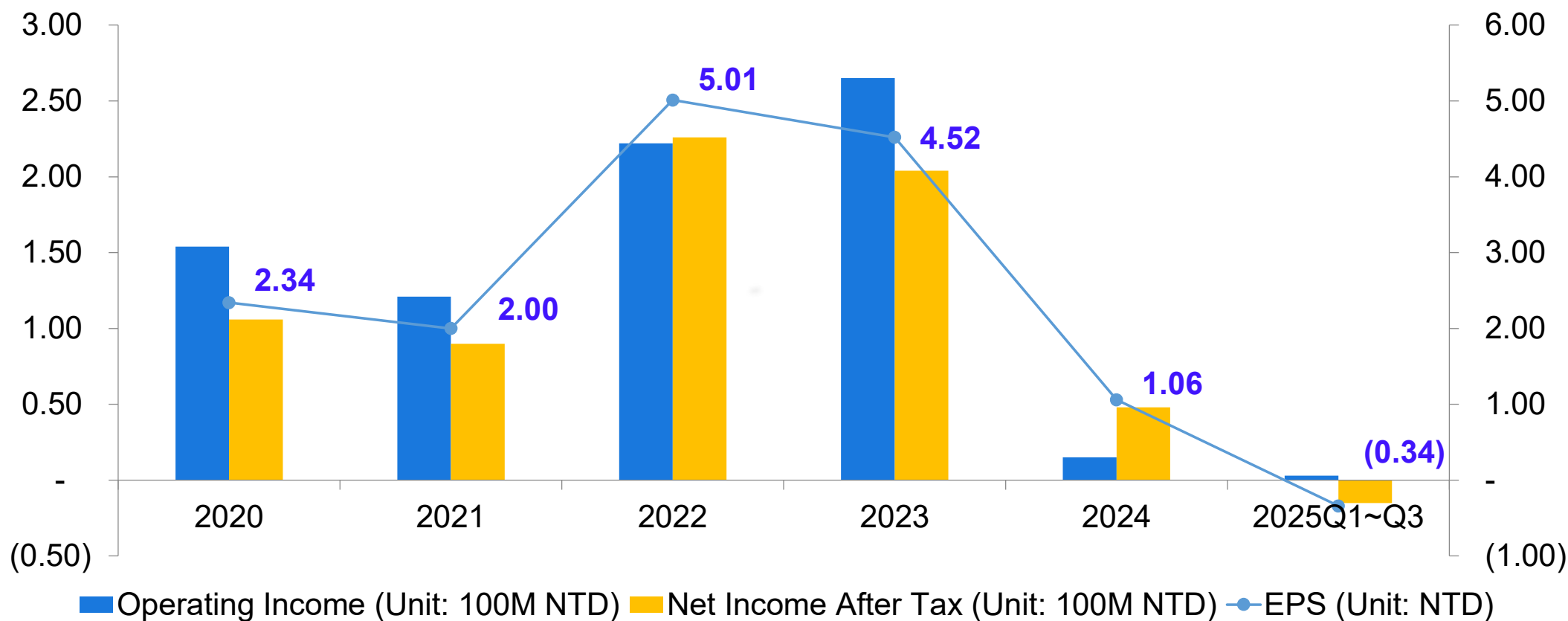
Revenue, Gross Profit, and Gross Margin



Financial Performance



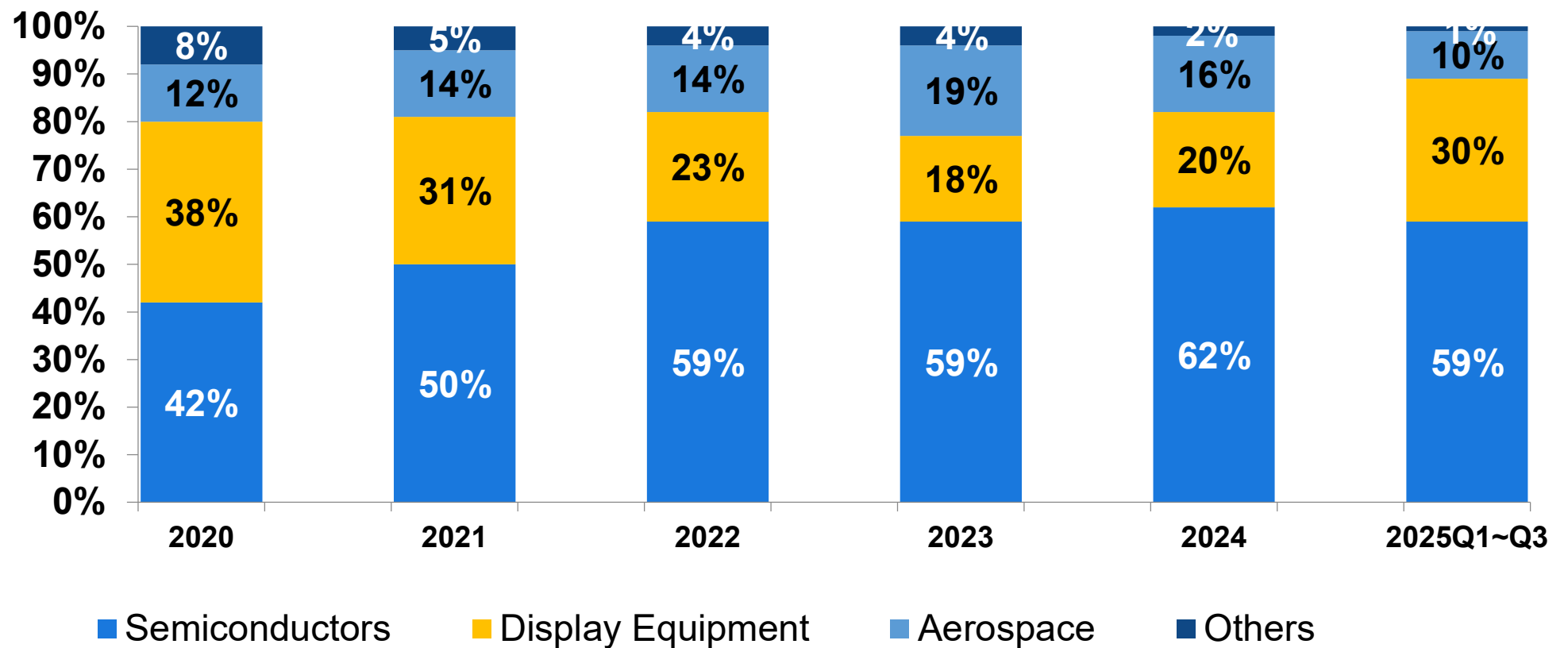
Operating Income, Net Income After Tax, and EPS



Financial Performance



Revenue Distribution

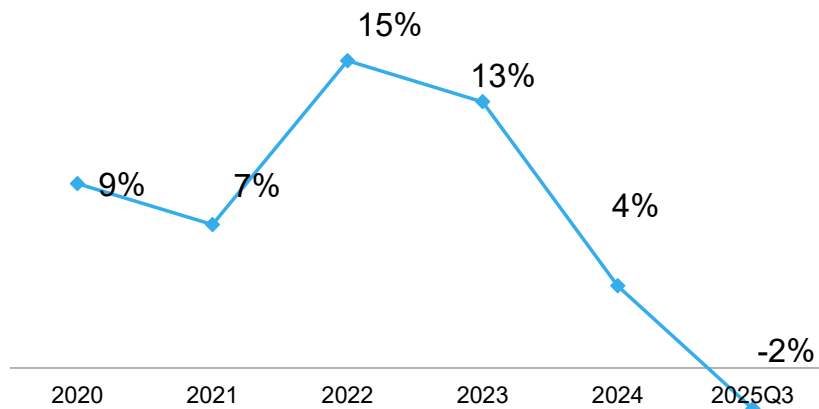


Financial Performance

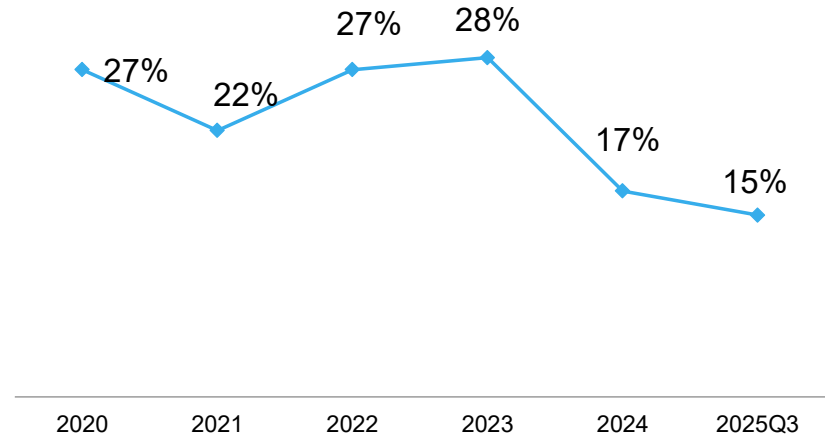


Financial Performance Trends

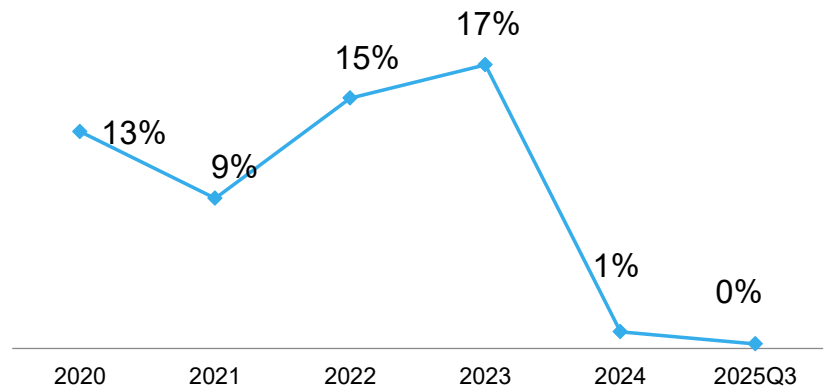
Net Profit Margin



Gross Margin



Operating Margin



Capacity Expansion



- ❑ Objective: To increase **production capacity** and supply chain resilience, and to strengthen global service capabilities.
- ❑ Location: Luzhu Science Park, Kaohsiung
- ❑ Planning: Related components for **semiconductor** equipment and the **aerospace** industry
- ❑ Progress: The main building structure has been completed; operations are expected to commence in **2026**.



Future Outlook



Deepening R&D in Key Technologies

High-Precision Machining and Assembly Capabilities

High-Complexity Geometry and Manufacturing capabilities

High-Cleanliness Cleaning capabilities

(compliant with ultra-high vacuum environments)

01



Accelerating Production Capacity Optimization

Kaohsiung Science Park Plant (STSP Branch)

Addressing the growth of the semiconductor and aerospace industries.

Surface Treatment Factory

Adding new production lines to meet high-standard business needs.

Main Factory

Expanding Ultra-High Vacuum (UHV) semiconductor process production lines.

02

03

Strengthening Strategic Positioning to Expand Market Share

Expanding into Aerospace and New Energy sectors

Servo valves, reaction wheels (satellites), and microturbines.

Key Components for Semiconductor Equipment

Precision packaging molds and key components for optical equipment.

THANK YOU



[http : //www.gongin.com.tw](http://www.gongin.com.tw)

